



Transfer quote request form

If you are a Firefighters' Pension Scheme member:

- fill in your details below;
- sign and date this form; and
- send it to your previous pension provider straightaway.

Dear pension provider

I am thinking about transferring my pension rights with you to the Firefighters' Pension Scheme 2015.

Please:

- send me the information that is asked for on the next page to my **home address**, so I can deal with my new pension scheme direct;
- do this **as quickly as possible** because I could get less transfer credit if I don't transfer within the required time limits; and
- tell me if I or my new scheme have to fill in any forms for you or send you any documents.

WYPF will tell you how to pay the transfer value if I decide to go ahead.

Please note that the **FPS 2015** can't accept a transfer of a pension credit that results from a Pension Sharing Order issued because of divorce.

Part A – my details

First name or names

Last name

Previous last name (if any)

Title Mr, Mrs, Miss, Ms, other

Are you married? Yes No

Date of birth Day..... Month..... Year.....

National Insurance number

Home address including postcode
.....
.....
.....

I was a member of your scheme from: Day..... Month..... Year.....
to: Day..... Month..... Year.....

Pension plan number

The date I joined FPS 2015 Day..... Month..... Year.....

I authorise you to give my new scheme any further information they need.
Signature..... Date

Part B

If you are the pension provider:

- please send me the information this form asks for (either fill in the form or print the information on a separate sheet. Tell me if I or my new scheme have to fill in any forms for you or send you any documents); and
- please reply to my home address.

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Full title of pension scheme | | |
| Address including postcode | | |
| Type of scheme | | |
| Basis of approval | | |
| ECON (Employer contracted-out number) | | |
| SCON (Scheme contracted-out number) | | |
| Transfer value (TV) | | |
| Notes for Club Schemes <ul style="list-style-type: none">• If the member has had a break of more than five years in active membership of a public service pension scheme between the date they left your scheme and the date they joined the FPS, please provide a non club TV.• If there isn't such a break please provide a split of the club TV based on membership and the TV based on CARE benefits. | | |
| Limited Revaluation Premium in addition to TV | | |
| AVC fund in addition to the TV | | |
| The date the TV is guaranteed to | | |
| Dates of scheme membership | | |
| Guaranteed Minimum Pension at the date this person left the scheme | Pre 06.04.88: Post 05.04.88: | |
| Could the member take a refund of their contributions? No <input type="checkbox"/> Yes <input type="checkbox"/> If Yes: Gross refundable contributions Relevant contracted out earnings | | |
| Signature Date | | |
| Please print your name | | |
| Job title Your phone number | | |
| Notes <ul style="list-style-type: none">• The FPS 2015 is a statutory scheme that was set up under a Public General Act.• FPS2015 is a salary-related Scheme, registered under Chapter 2, Part 4 of the Finance Act 2004, and was contracted out up to 05/04/2016. | <ul style="list-style-type: none">• The Firefighters' Pension Scheme 2015 is a member of the Public Sector Transfer Inner Club• Any Guaranteed Minimum Pension (GMP) liability included in the transfer will be revalued under Section 148 orders.• The Employer Contracted-Out Number (ECON) is E3900002R. | Please don't send payment at this stage. When WYPF receives the transfer value information, they will tell the member how much transfer credit the transfer would buy. If the member decides to go ahead with the transfer, WYPF will ask you for payment. If you send payment before WYPF asks you to, they will return your payment. |